



Your Personalized Roadmap to Aging with Confidence









When You Can't Speak for Yourself

**The 5 Documents That Protect
Your Wishes**








My friend wanted to go home to be with his cats. But no one had the legal power to help make that happen for him. His wishes weren't written down. So he spent his final days in the hospital, not where he wanted to be. This is what happens when there's no plan—or when the plan has gaps.


Life Care Planning protects your dignity, your voice, and your family. And it starts with these 5 documents:


 Document	 Why You Need It	 Who Should Help?
 Healthcare Directive (Living Will + Medical Proxy)	Makes your medical wishes known and legally empowers someone to speak for you	✅ Attorney recommended – laws vary by state
 Power of Attorney (Financial)	Lets someone manage your money if you're incapacitated	✅ Must be drafted by an attorney
 HIPAA Authorization	Allows chosen individuals to access your medical info	👉 DIY-friendly – we provide the form
 Will	Ensures your assets go to the right people, not the state	✅ Must be drafted by an attorney
 Digital Access Plan	Shares logins, documents, and accounts with someone you trust	👉 DIY-friendly – SilverSavvy can help organize it


WHAT THIS PREVENTS:

- Family conflict and confusion
- Legal delays during a medical emergency
- Medical treatment that goes against your wishes
- Frozen bank accounts, lost digital assets, or state control over your estate

 Document	 SilverSavvy Support	 Referral Needed?
 Healthcare Directive (<i>Living Will + Medical Proxy</i>)	✓ Help understanding and completing forms	✓ Yes – for legal review
 Power of Attorney (Financial)	✓ Education & guidance	✓ Yes – for legal execution
 HIPAA Authorization	✓ Provided + completed with support	✗ No
 Will	✓ Guidance on what to consider	✓ Yes – for legal creation
 Digital Access Plan	✓ Help organizing & storing it securely	✗ No

 We'll guide you through every step—and connect you with a trusted elder law attorney when legal support is required.

 Learn more or book a consultation: www.silversavvy.com

 Download this guide again anytime at:
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